

The Princethorpe Historic Buildings Appeal is a registered charity. This enables individual supporters who pay tax in the UK to make tax efficient gifts either as a single donation or spread over a number of years.

GIFT AID DONATIONS

A cash gift of any size made under the Gift Aid Scheme allows the Appeal to reclaim the tax from HM Revenue and Customs at the basic rate.

Higher rate taxpayers are also entitled to claim the difference between the higher and basic rates of tax via their self assessment tax returns.

Donors need just complete the Gift Aid form attached and return it to the College at the address, on the reverse, together with the gift.

MONTHLY PAYMENTS

Making monthly payments by standing order is an easy way to make a lasting contribution. The Appeal can claim from the Inland Revenue an additional 28p on every £1 that you give. For example:-

Gift per month	Total per year	Total for Princethorpe	Higher rate tax payers reclaim
£10	£120	£154	£27
£50	£600	£769	£138
£100	£1200	£1538	£276

If you are a higher rate taxpayer you can also claim personal relief of 23p on every £1 you give so there is a benefit to you as well.

LUMP SUM PAYMENTS

If you prefer to make a lump sum donation you can do so by cheque. The tax advantages are just the same; for example:-

Gift	Total for Princethorpe inc. Gift Aid	Higher tax payers can reclaim
£500	£640	£115
£1,000	£1,280	£230
£5,000	£6,400	£1,150
£10,000	£12,800	£2,300

PAYROLL GIVING

Payroll Giving is an easy, tax efficient way to give to the Appeal from your pay.

Providing that your employer offers Payroll Giving you may authorise the deduction of a regular donation from your salary. The deduction is made by your employer before you pay tax which means that the donation includes tax relief at your top rate of tax.

GIFTS OF SHARES OR SECURITIES

Share giving can be one of the most tax efficient ways to give money to the Appeal.

Charitable gifts of shares are free from capital gains tax and donors can claim income tax relief on the value of the donated shares. This tax relief applies no matter what the total value of the shares.

The effects of a gift of shares are shown in the following table:-

Value of shares	Your claim for tax Basic rate tax payer	Your claim for tax Higher rate tax payer	Net cost to you
£1000	£220 (22%)	£400 (40%)	£880 (basic) £600 (higher)
£5000	£1,110	£2,000	£3,890 £3,000

You will not have to pay any capital gains tax on the disposal of these shares.

If you do wish to make a donation of shares, please contact the Appeal Director.

PLEASE NOTE:

The examples given above are for illustrative purposes only. The tax benefits you may be entitled to will depend on your personal circumstances. You should consider taking professional advice to ensure that your gift is structured in the most efficient manner.

Shares must be given to the Princethorpe Historic Buildings Appeal, not proceeds of sale.

THE PRINCETHORPE HISTORIC BUILDINGS APPEAL
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Warwickshire Catholic Independent Schools Foundation

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